



CONSUMERS GAS COMPANY  
P.O. BOX 5269  
1410 N. CULLEN AVENUE  
EVANSVILLE, INDIANA 47716  
FAX (812) 477-1377

ORIGINAL

COMMERCIAL BANK

2006 JUN -2 P 12:45

SERVING SOUTHERN ILLINOIS

ALBION	EQUALITY	NEW SHAWNEETOWN
BONE GAP	JUNCTION	RIDGWAY
BROWNS	OMAHA	SHAWNEETOWN
CARMI	NEW HAVEN	WEST SALEM

May 31, 2006

OFFICE & PHONE

EVANSVILLE, IN	(812) 477-9030
RIDGWAY, IL	(618) 272-5681
CARMI, IL	(618) 382-4158
ALBION, IL	(618) 445-3012

Illinois Commerce Commission  
Chief Clerk  
527 E. Capitol Avenue  
Springfield, IL 64701

Report  
05-0002

RE: ICC Docket 05-0002  
ILL Adm Code 240.10

As required by ILL.C.C.Adm. Code 240.10 Consumers Gas Company is making the report filing on the loan from Old National Bank, Evansville, Indiana.

This indebtedness is a line-of-credit for \$1,500,000 with an outstanding balance of \$1,491,286.25. The unused \$8,713.75 is available for capitol expenditures as needed.

This note is secured by Real Estate Mortgages on property located in Edwards, White and Gallatin Counties in Illinois, inventory, accounts receivable, and all tangible equipment held in ownership by Consumers Gas Company.

CONSUMERS GAS COMPANY

*Constance D. Warren*

Constance D. Warren,  
Accounting Administrator